

Project Overview Report  
June Board Meeting  
June 3, 2009

MSBA staff continue to utilize the attached charts to gauge and track progress of projects that have been moved into the MSBA's capital pipeline. Since the November 2007 Board meeting, the number of projects in the capital pipeline has grown from 83 to a total of 106. Once a project has been approved by the MSBA Board of Directors for Feasibility Study or Repair Assessment, the District must obtain local funding and procure the team of professionals that will work with them through the study, design, construction and close-out of their project. Obtaining funding, assembling a team of professionals and completing the following steps is critical in making progress on a project:

- Owner's Project Manager (OPM) – advertising, interviewing, selection and MSBA approval
- Designer Selection – advertising, interviewing, selection
- Enrollment Agreement – reviewing projects and reaching agreement on capacity of the school/district

To assist Districts through this process, the MSBA has developed many standard forms and tools which help expedite the process:

- Draft Requests for Services (RFS) - For OPMs and Designers, the MSBA has a standard draft RFS which the district should use when advertising for OPM or Designer Services.
- Standard Submission Packets - The OPM Review Panel and the Designer Selection Panel have standard packages of information that need to be submitted by potential candidates. This provides consistency and facilitates the procurement process.
- Standard Contracts - Once selected, the MSBA has standard contracts for both OPM services and designer services. These contracts were designed with the input of the OPM and Designer communities and contain many provisions which are aimed at protecting the District. Also, having standard contracts saves time in negotiations.
- Enrollment Projection Tool – The MSBA developed a web-based enrollment projection tool that allows districts to generate enrollment projections at no cost. The Enrollment projection tool is easy to use, requires a relatively small amount of data collection by the districts from readily available data sources. No longer are districts required to hire a demographer to look at enrollment trends. The MSBA and the District have a dialogue and share information which leads to an agreed upon enrollment, a letter from the MSBA and a signed enrollment certification.

Attached please find charts that show the status and progress of the following:

- Local Vote Authorization
- Owner's Project Manager (OPM) Review Panel
- Designer Selection Panel
- Enrollment Data
- Project Status by District
- OPMs and Designers by District
- Estimated Bid Dates - 2009

Highlights since the March 25, 2009 Board Meeting:

Local Vote Authorization:

15 districts still need to obtain funding.

56 districts have obtained funding to proceed with Feasibility Study/Schematic Design Phase.

35 districts have obtained funding to support the Board approved Project Scope and Budget Agreement

Owner's Project Managers

MSBA has approved 75% of Districts in the Capital Pipeline that require an OPM.

Designers

An additional five designers have been selected by the Designer Selection Panel. In addition, six districts have selected a designer utilizing a local design selection process for those projects under \$5 million. This brings the total percentage of designers selected to 51% of the Districts in the capital pipeline. An additional 29 districts in the Capital Pipeline are in process with a procurement or still need to begin a designer selection process.

Design Enrollment

40 districts are repair projects for which a design enrollment does not apply

15 districts for MSBA to engage with in determination of an appropriate design enrollment

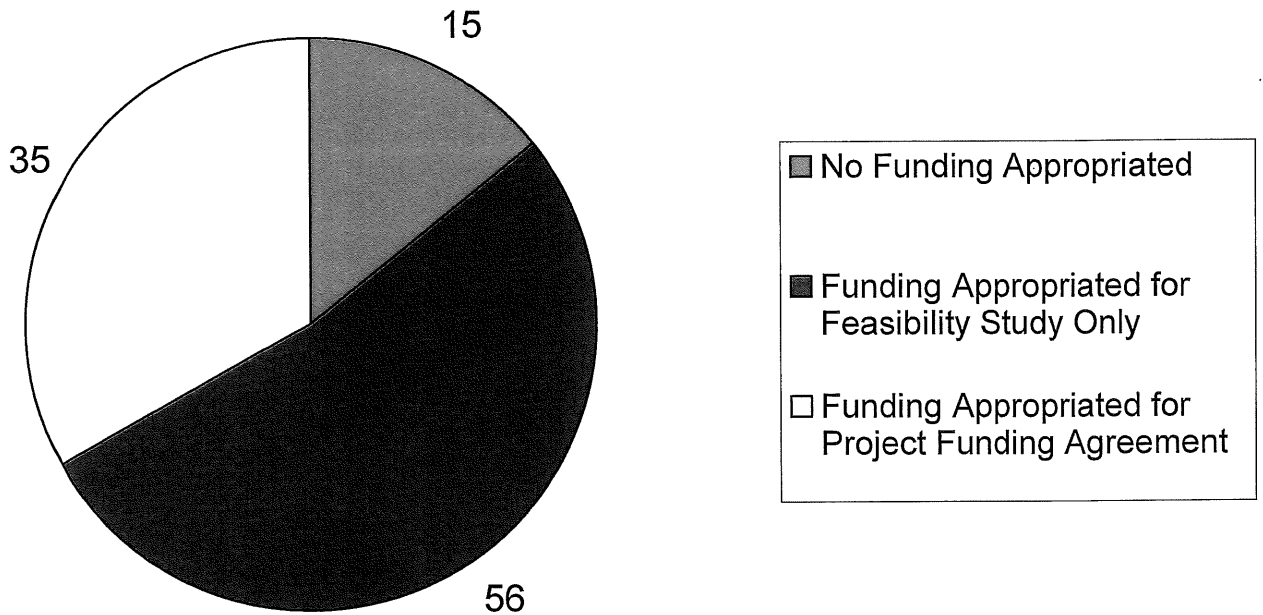
32 districts are currently discussing enrollment or have received a recommended design enrollment

19 districts have reached agreement with the MSBA on a design enrollment

**Local Vote Authorization**

Of the 106 projects within our capital pipeline, 15 districts have yet to secure authorization or funding. Fifty-six projects have received authorization and funding for feasibility study only. The remaining 35 projects have received authorization and funding for project funding agreements.

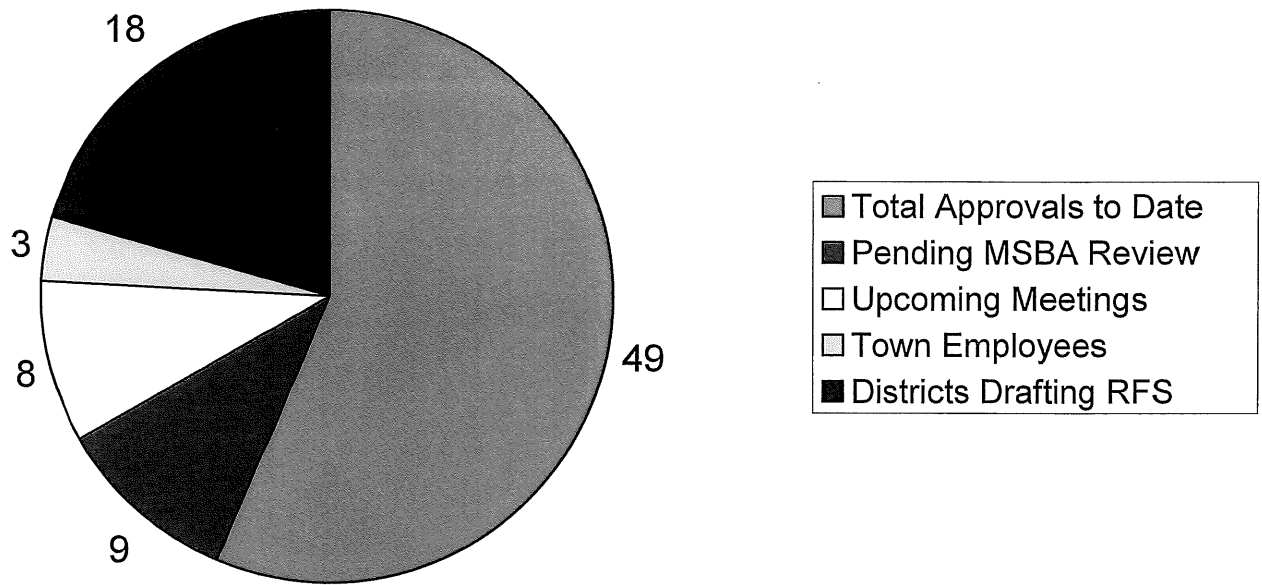
**Local Vote Authorizations**



**Owner’s Project Manager (OPM) Review Panel**

Since the last board meeting, 11 additional Districts have completed the OPM process. The MSBA has now approved, has pending approval or has scheduled a presentation to the OPM Panel for 75% of the Districts in the capital pipeline that require an OPM.

**OPM Selection Status**



The schedule for the upcoming meetings is shown with the potential for eight Districts submitting for approval in the next four weeks.

Panel Date	District/School	Project Description Status	Estimated Project cost
June/July09	Quincy PS – Central MS	Feasibility Invitation	\$35-\$45 mil
June/July09	Granby PS – Granby JHS/SHS	Feasibility Invitation	\$42-\$77 mil
June/July09	Southwick Tolland PS – Woodland ES	Feasibility Invitation	\$15-\$30 mil
June/July09	Sutton PS – Sutton MS	Feasibility Invitation	\$43 mil
June/July09	Winchester – Vinson-Owen	Feasibility Invitation	\$20-\$25 mil
June/July09	Dracut PS – Dracut SHS	Feasibility Invitation	\$40-\$80 mil
June/July09	Narragansett – Templeton Center	Feasibility Invitation	\$28-\$40 mil
June/July09	Peabody PS – J Henry Higgins MS	Repair Assessment	\$35 mil

## Designer Selection Panel

Since the last report to the Board, the Designer Selection Panel has met four times. In order to address the ongoing demand, staff are working with Districts to schedule their participation in Designer Selection Panels with Panel dates tentatively scheduled twice monthly through December 15, 2009.

Panel Date	District/School	Status	Estimated Project cost	# of proposals received	Top 3-Ranked Firms	Interviews Requested	First-Ranked Selection
3/24/09	Carver PS - Gov John Carver ES	Feasibility Study	\$30-40 million	10	- Design Partnership of Cambridge - DiNisco - Flansburgh	Yes	Interviews scheduled for 4/7/09
3/24/09	Dedham – Avery ES	Feasibility Study	\$18-22 million	9	- Dore & Whittier - Office of Michael Rosenfeld - Raymond Design	No	Dore & Whittier
3/24/09	Grafton - Grafton Memorial Senior HS	Feasibility Study	TBD	8	- SMMA - Lamoureaux Pagano - Office of Michael Rosenfeld	No	SMMA
3/24/09	Norfolk PS-Freeman-Centennial	Feasibility Study	\$20-40 million	8	- Flansburgh - Raymond Design - Dore & Whittier	No	Flansburgh
4/7/09	Informational Interviews - Richard D. Kimball Engineers, Next Phase Studio Architects						
4/7/09	Carver PS - Gov John Carver ES	Feasibility Study	\$30-40 million	10	- Design Partnership of Cambridge - DiNisco - Flansburgh	Interviews Held	Design Partnership of Cambridge
4/21/09	Informational Interviews - Nilsson Siden Associates, The Green Engineer, Margo Jones Architect, Kyu Sung Woo Architects, Finegold Alexander + Associates, Friar Associates						
5/5/09	Informational Interviews - Touloukian & Touloukian, Susan Israel, Baker/Wohl Architects, Arrowstreet, ICON Architecture						
5/19/09	Informational Interviews - Vanesse Hangen Brustlin						
5/19/09	Longmeadow PS-Longmeadow HS	Feasibility Study	TBD	9	- Dore & Whittier - Lamoureaux Pagano - Office of Michael Rosenfeld	Yes	Interviews scheduled for 6/16/09
5/19/09	Methuen – Methuen HS	Feasibility Study	\$80 – 90 million	11	- Finegold Alexander - Design Partnership of Cambridge - Flansburgh	No	Finegold Alexander
5/19/09	Southbridge PS –	Feasibility	TBD	14	- Lamoureaux	Yes	Interviews

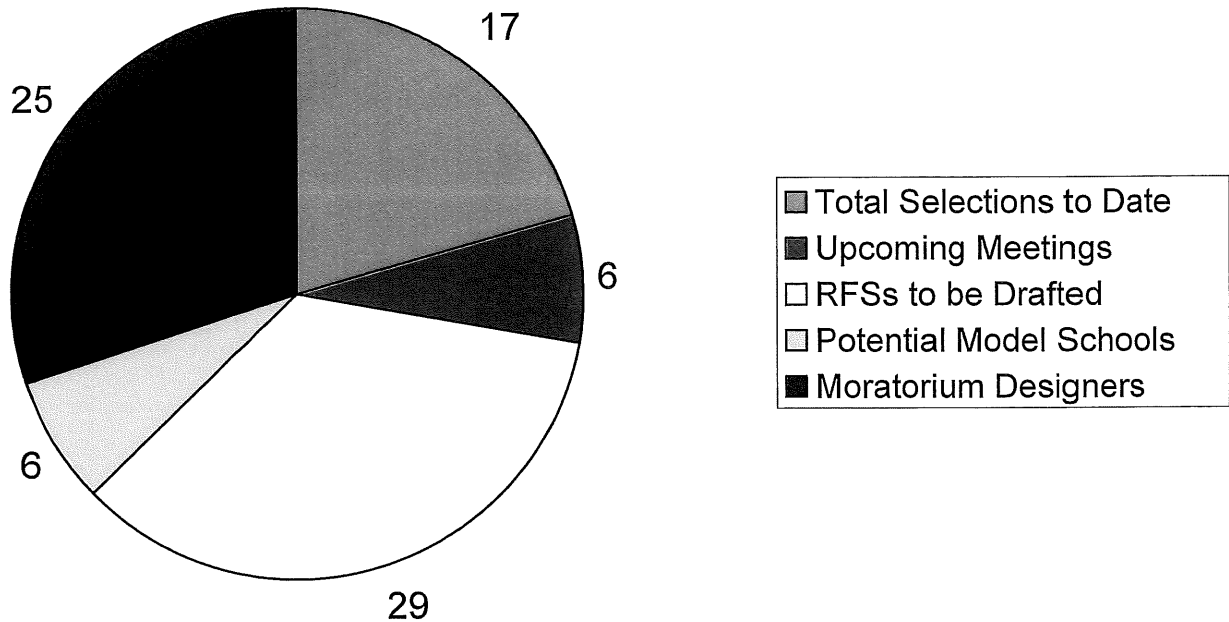
Panel Date	District/School	Status	Estimated Project cost	# of proposals received	Top 3-Ranked Firms	Interviews Requested	First-Ranked Selection
	Southbridge HS	Study			Pagano - Tappe - Flansburgh		scheduled for 6/2/09

As indicated in the table above, seven districts have participated and five have completed the Designer Selection process since the last report to the Board. A total of 17 districts have completed the process since the inception of the Designer Selection Panel. An additional six districts have advertised or will advertise in the immediate future.

The Designer Selection Panel provides opportunities for firms interested in providing designer services for Massachusetts K-12 public school projects funded through the MBSA to present their qualifications to the Designer Selection Panel in a non-project-specific informational interview. These interviews are not mandatory but are offered as an opportunity for designers to introduce themselves to the DSP and present information about their overall qualifications, experience and approach. To date, 46 firms have requested informational interviews and 17 firms have presented.

As noted previously, the Designer Selection Panel will continue to meet twice per month to address the district demand for procurement of designers.

### Designer Selection Status



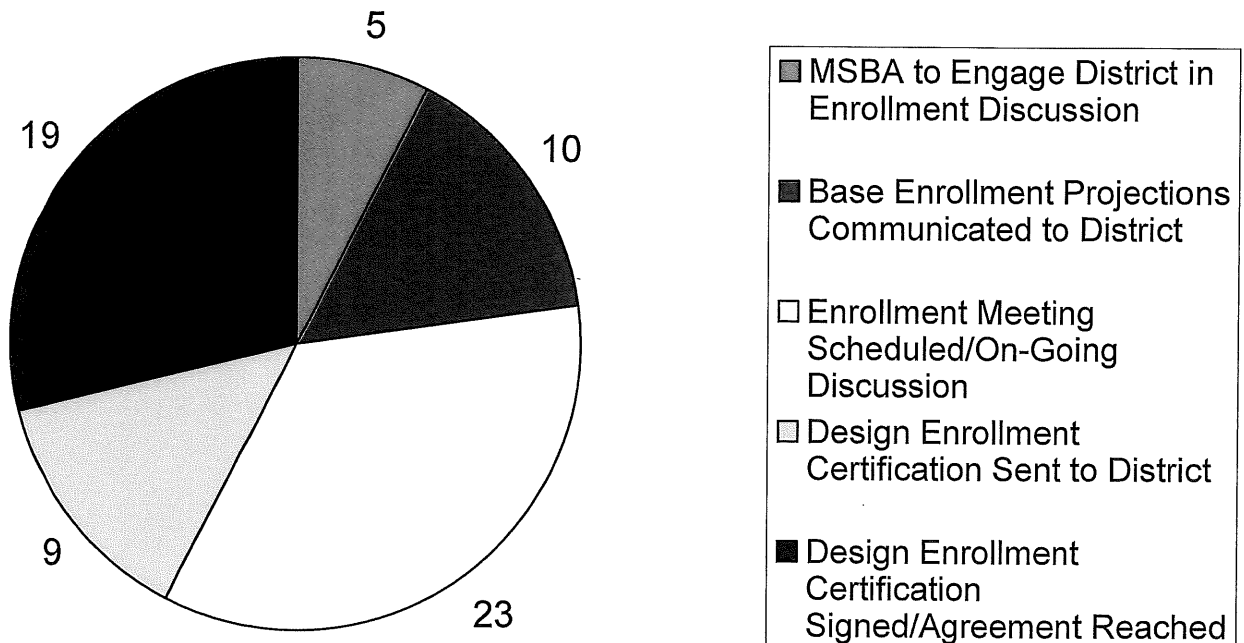
The following Districts are actively procuring designer services and are tentatively scheduled for Upcoming Designer Selection Panel meetings.

Potential Date	District/ School	Status	Estimated Project cost
6/2/09	Southbridge PS - Southbridge HS (Interviews)	Feasibility Study	TBD
6/2/09	Attleboro PS – Attleboro HS	Repair Assessment	\$5 – 8 million
6/2/09	Needham – Newman ES	Repair Assessment	\$12 – 16 million
6/19/09	Leominster PS- Leominster HS	Repair Assessment	TBD
6/19/09	Uxbridge PS – Uxbridge HS	Feasibility Study	TBD
6/19/09	Longmeadow PS – Longmeadow HS (Interviews)	Feasibility Study	TBD

## Design Enrollment Data

Of the 106 projects currently in our capital pipeline 40 projects do not require a design enrollment because the project is a repair project for which a design enrollment does not apply. Five districts have yet to be engaged in the design enrollment as they were recently invited into the capital pipeline or are otherwise not yet ready. Ten districts have been sent our base enrollment and have yet to respond to our request to initiate the enrollment discussion. MSBA staff are actively collaborating with 32 districts (48% of those districts for which a design enrollment applies) to reach agreement on a design enrollment. The MSBA has reached agreement on a design enrollment for nineteen districts (29% of those districts for which a design enrollment applies).

### Design Enrollment



## Capital Pipeline Status by District

As indicated by the chart below, districts continue to progress their projects. The narrow solid bar indicates the number of districts in each category as reported at the March 25, 2009 Board meeting.





## Massachusetts School Building Authority

City/Town/RSD	Project School	Project Status	OPM	Designer
Abington	Frolio JHS	Local Clearance		
Acton (R)	Luther Conant ES	Audit/Complete	Complete	Complete
Adams-Cheshire	Adams MS	OPM Selection	URS	
Andover	Bancroft ES	Designer Selection	Town Employee	
Arlington	Thompson ES	Local Clearance		
Ashburnham-Westminster	Briggs ES	OPM Selection	STV	
Ashland	David Mindess IS	Local Clearance	N/A	Procurement Pending
Attleboro (R)	Attleboro HS	Designer Selection	Skanska	Procurement Pending
Auburn	Auburn MS	Local Clearance		
Avon (R)	Ralph D. Butler ES	Design Development	N/A	R. D. Kimball
Bedford	Bedford HS	Audit/Complete	Complete	Complete
Belmont	Roger E. Wellington ES	Design Development	PMA Construction Services	Levi/Burt Hill Associates
Berlin-Boylston	Tahanto Regional HS	Design Development	PMA Construction Services	HMFH
Beverly	Beverly HS	Construction	Heery International	Mt. Vernon Group
Billerica	Parker Elementary School	Feasibility Study - Schematic	Joslin Lesser	SMWA
Blue Hills (R)	Blue Hills Regional Voc/Tech HS	Audit/Complete	--	--
Boston	Grover Cleveland MS	Local Clearance	By City	
Braintree (R)	South MS	Design Development	Town Employee	Habeeb Associates
Brookline	John D. Runkle K-8	Feasibility Study - Schematic	Town Employee	Design Part. of Cambridge
Burlington	Memorial ES	Design Development	Construction Monitoring Services	KBA
Carlisle	Spalding School	Feasibility Study - Schematic	Daedalus	HMFH
Carver	Gov. John Carver ES	Feasibility Study - Schematic	Daedalus	Design Part. of Cambridge
Chelmsford	Chelmsford HS	Complete	Complete	Complete
Chelsea (R)	Clark Avenue MS	Local Clearance		
Concord	Thoreau ES	Audit/Complete	--	--
Danvers	Danvers HS	Feasibility Study - Schematic	Construction Monitoring Services	Dinisco Design
Dartmouth	James M. Quinn ES	Local Clearance	N/A	
Dedham	Avery ES	Feasibility Study - Schematic	Construction Monitoring Services	Dore & Whittier
Douglas	Douglas IS	OPM Selection	Procurement Pending	
Dracut	Dracut SHS	OPM Selection	Procurement Pending	
Duxbury (R)	Chandler ES	Design Development	N/A	Gale Associates
East Longmeadow	Meadow Brook Primary	Audit/Complete	--	--
Easthampton	Easthampton HS	Feasibility Study - Schematic	Strategic Buildings Solutions	Cialo & Bieniek
Essex Agr/North Shore	Essex Agr/N Shore Tech HS	Feasibility Study - Schematic	PMA Construction Services	Design Partnership
Fairhaven	Rogers ES	OPM Selection		
Fitchburg (R)	Crocker ES	Designer Selection		
Florida (R)	Abbott Memorial K-8	Local Clearance		

## Massachusetts School Building Authority

City/Town/RSD	Project School	Project Status	OPM	Designer
Foxborough (R)	Foxborough HS	Design Development	Construction Monitoring Services	Kaestle Boos
Gardner	Waterford Street Primary	Local Clearance		
Grafton	Grafton Memorial HS	Feasibility Study - Schematic	Joslin Lesser	SMMA
Granby	Granby JHS/SHS	OPM Selection	Skanska	Dore & Whittier
Hadley (R)	Hopkins Academy	Project Scope & Budget	N/A	Architects, Inc
Hamden-Wenham (R)	Cutter ES	OPM Selection	Municipal Building Consultants	Procurement Pending
Hampden-Wilbraham	Minnechaug Regional HS	Schematic Design	Pinnacle One	Mount Vernon Group
Hanover	Hanover HS	Design Development	PMA Construction Services	HMFH
Hingham	New ES	Construction	KBA/Mary Mahoney Partnership	Ai3
Holbrook	Holbrook JHS/SHS	Local Clearance		
Hopedale (R)	Memorial ES	Local Clearance	N/A	Gale Associates
Hopkinton	Center ES	Designer Selection	Town Employee	
Hudson	John F. Kennedy MS	Local Clearance		
Lakeville (R)	Assawompset ES	Audit/Complete	Complete	Complete
Leicester (R)	Leicester Primary	Audit/Complete	Complete	Complete
Leominster (R)	Leominster SHS	Designer Selection	Daedalus	Procurement Pending
Littleton (R)	Russell Street ES	Design Development	Daedalus	DRA
Longmeadow	Longmeadow HS	Designer Selection	Joslin Lesser	Procurement Pending
Manchester Essex	New MS/HS	Construction	Design Technique Inc.	Mt. Vernon Group
Marblehead	Glover Primary	OPM Selection	Municipal Building Consultants	
Marblehead (R)	Marblehead Village School	Construction	Municipal Building Consultants	SMMA
Marshfield (R)	Gov. Edward Winslow ES	Feasibility Study - Schematic	Vertex Construction Services, Inc.	KBA
Maynard	Maynard HS	Designer Selection	Municipal Building Consultants	
Medford (R)	Medford HS	Audit/Complete	Complete	Complete
Medway (R)	Medway MS	Local Clearance		
Methuen	Methuen HS	Designer Selection	KBA/Trident	
Middleton	Howe-Manning ES	Design Development	RF Walsh	Dinisco Design
Milford (R)	Stacy MS	Audit/Complete	--	--
Narragansett	Templeton Center	OPM Selection	Procurement Pending	
Nashoba	Pompositicut Primary	Feasibility Study - Schematic	CMS	SMMA
Natick	Natick HS	Designer Selection	RF Walsh	
Needham (R)	Newman ES	Designer Selection	Town Employee	Procurement Pending
Norfolk	Freeman-Centennial IS	Feasibility Study - Schematic	Joslin Lesser	Flansburgh
North Adams	Silvio O. Conte MS	Local Clearance		
North Attleborough	Joseph W. Martin ES	Local Clearance		
North Reading	L.D. Batchelder ES	Audit/Complete	Complete	Complete
Northborough (R)	Lincoln Street MS	Audit/Complete	Complete	Complete

## Massachusetts School Building Authority

City/Town/RSD	Project School	Project Status	OPM	Designer
Norwood	Norwood HS	Construction	Compass Project Management, Inc	A13
Oxford (R)	Oxford MS	Local Clearance		
Peabody (R)	J. Henry Higgins MS	OPM Selection	Procurement Pending	
Plymouth	Plymouth North HS	Designer Selection	Ted Gentry Associates, Inc.	Procurement Pending
Quabbin	Oakham ES	Local Clearance	N/A	
Quincy	Central MS	OPM Selection	Selection Pending	
Randolph (R)	Martin E. Young ES	Local Clearance	N/A	CBI Consulting
Rochester	Rochester Memorial ES	Feasibility Study - Schematic	PMA	Flansburgh
Rockland	John W. Rogers MS	Feasibility Study - Schematic	Daedalus	Dore & Whittier
Rockport (R)	Rockport HS	Local Clearance	N/A	
Sandwich (R)	Oak Ridge School	Local Clearance	N/A	
Sharon	Sharon MS	Project Scope & Budget	Daedalus	Kaestle Boos
Shawshen Valley (R)	Shawshen Valley Voc. Tech. HS	Complete	Complete	Complete
Sherborn (R)	Pine Hills ES	Audit/Complete	Complete	Complete
Shrewsbury	Sherwood MS	Feasibility Study - Schematic	PMA	Lamouroux Pagano
South Shore (R)	South Shore Voc./Tech. HS	Designer Selection	Lincoln Consultants	
Southbridge	Southbridge HS	Designer Selection	Joslin Lesser	
Southwick-Tolland	Woodland ES	OPM Selection	Selection Pending	
Sturbridge	Burgess ES	Feasibility Study - Schematic	Lamouroux Pagano Associates	DRA
Sutton	Sutton MS	OPM Selection	Procurement Pending	
Tewksbury	Tewksbury Memorial HS	Designer Selection	Heery International	Model School
Tyngsborough (R)	Tyngsborough HS	Audit/Complete	Complete	Complete
Uxbridge	Uxbridge HS	OPM Selection	Joslin Lesser	
Wayland	Wayland HS	Feasibility Study - Schematic	KV Associates	HMFH
Wellesley	Wellesley HS	Design Development	Ryegate, Inc.	SMMA
West Bridgewater (R)	Rose L. Macdonald ES	Complete	Complete	Complete
Whitman-Hanson	Maquan ES	Local Clearance		
Whittier Regional Voc. Tech	Whittier Reg. Voc/Tech HS	Local Clearance		
Winchester	Vinson-Owen ES	OPM Selection	Procurement Pending	
Wirthrop (R)	Wirthrop Senior High	Local Clearance		
Woburn	Goodyear ES	Feasibility Study - Schematic	Municipal Building Consultants	Tappe

### 2009 Estimated Bid Dates

Note: Bid dates are ESTIMATES ONLY as of May 2009. Please contact the District for the exact current information.

DISTRICT	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
HADLEY		Hopkins Academy Repair Total Project Budget: \$1.7M							
LITTLETON		Russell St ES Abatement Total Project Budget: \$15M			Russell St ES Repair Total Project Budget: \$15M				
BRAINTREE		South MS Repair Total Project Budget: \$3.2M							
AVON		Butler ES HVAC Total Project Budget: \$1M							
FOXBOROUGH		Foxborough HS Abatement Total Project Budget: \$19M					Foxborough HS Repair Total Project Budget: \$19M		
DUXBURY			Chandler ES Roof Repair Total Project Budget: \$1.5M						
HOPEDALE		Memorial ES Roof Repair Total Project Budget: \$575K							
WELLESLEY		Wellesley SHS Off-Site Parking Total Project Budget: \$132M					Wellesley SHS New Construction Total Project Budget: \$132M		
MARSHFIELD		Gov Edward Winslow ES Repair Total Project Budget: \$2.4M							
ATTLEBORO				Attleboro HS Roof Replacement Total Project Budget: \$7M					
HANOVER						Hanover HS New Construction Total Project Budget: \$59M			
BELMONT								Wilmington ES Construction Total Project Budget: \$40M	
LEOMINSTER									Leominster SHS Repair Total Project Budget: \$7.4M