

Project Overview Report

July Board Meeting

July 29, 2009

MSBA staff continues to utilize the attached charts to gauge and track progress of projects that have been moved into the MSBA's capital pipeline. Since the Board's meeting in November, 2007, the number of projects in the capital pipeline has grown from 83 to a total of 109. Once the MSBA Board of Directors has approved a District for a Feasibility Study or Repair Assessment, the District must obtain local funding and procure the team of professionals that will work with them through the study, and if a project is approved, through design, construction and close-out of the project. Obtaining funding, assembling a team of professionals and completing the following steps are critical in making progress on a project:

- Owner's Project Manager (OPM) – advertising, interviewing, selection and MSBA approval
- Designer Selection – advertising, interviewing and selection by Designer Selection Panel
- Enrollment Agreement – reviewing enrollments and reaching agreement on capacity of the school/district

To assist Districts through this process, the MSBA has developed many standard forms and tools which help expedite the process:

- Template Requests for Services (RFS) - For OPMs and Designers, the MSBA has a standard template RFS which the district should use when advertising for OPM or Designer Services.
- Standard Submission Packets - The OPM Review Panel and the Designer Selection Panel have standard packages of information that need to be submitted by potential candidates. This provides consistency and facilitates the procurement process. The OPM Review Panel and the Designer Selection Panel meetings are open to the public and the schedules are posted on our website.
- Standard Contracts - Once the OPMs and Designers have been selected, the MSBA has standard contracts for both OPM services and Designer services. These contracts were designed with input from the OPM and Designer communities and contain many provisions that are aimed at protecting the District. Also, having standard contracts saves time in negotiations.
- Enrollment Projection Tool – The MSBA developed a web-based enrollment projection tool that allows districts to generate enrollment projections at no cost. The enrollment projection tool is easy to use and requires a relatively small amount of data collection by the districts from readily available data sources. No longer are districts required to hire a demographer to look at enrollment trends. The MSBA and the District have a dialogue and share information, which leads to an agreed upon enrollment, a letter from the MSBA and a signed enrollment certification.

Attached please find charts that show the status and progress of the following:

- Local Vote Authorization
- Owner's Project Manager (OPM) Review Panel
- Designer Selection Panel
- Enrollment Data
- Project Status by District
- OPMs and Designers by District
- Estimated Bid Dates - 2009

Highlights since the June 3, 2009 Board Meeting:

Local Vote Authorization

The number of Districts that still require a local funding appropriation to conduct Feasibility Study/Schematic Design Phase has decreased by one, for a total of 14 Districts in need of local funding authorization. In June 2009, the Town of Granby's effort to secure funding for the Feasibility/Schematic Design Phase failed by Town Meeting vote. Granby has scheduled a re-vote for early fall 2009. Since the last Board meeting, one additional District has obtained funding to support the Board approved Project Scope and Budget Agreement, resulting in 42 Districts with funding in place.

Owner's Project Managers

An additional five Districts have submitted their OPM selections to the MSBA and received approval. This brings the total percentage of OPMs selected from 75% to 77.5% of the Districts in the Capital Pipeline that require an OPM.

Designers

An additional eight designers have been selected by the Designer Selection Panel. In addition, two districts have selected a designer utilizing a local design selection process for those projects under \$5 million. This brings the total percentage of designers selected from 51% to 61% of the Districts in the capital pipeline. An additional 34 Districts in the Capital Pipeline are in process with procurement or still need to begin a designer selection process.

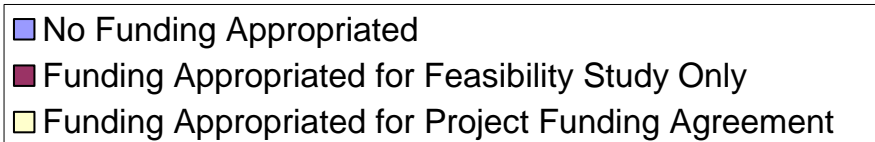
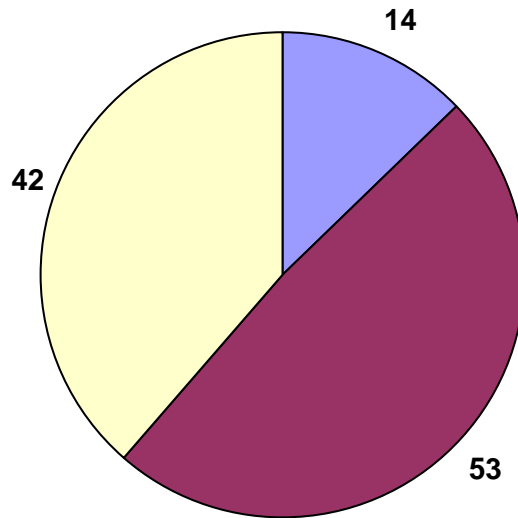
Design Enrollment

The MSBA has sent four Districts a base enrollment projection in order to engage in a discussion on design enrollment. Two Districts have received an enrollment certification. Eleven Districts have agreed to the enrollment and signed the enrollment certification.

Local Vote Authorization

Of the 109 projects within the MSBA's capital pipeline, 14 districts have yet to secure authorization or funding. Fifty-three projects have received authorization and funding for feasibility study only. The remaining 42 projects have received authorization and funding for project funding agreements.

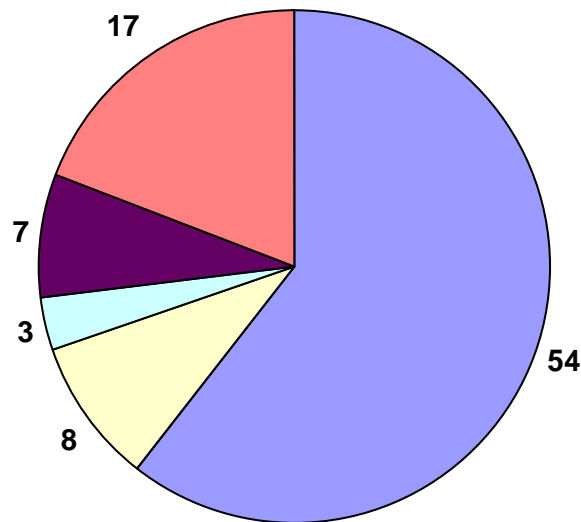
Local Vote Authorizations



Owner's Project Manager (OPM) Review Panel

Since the last Board meeting, five additional Districts have completed the OPM selection process. The MSBA has now approved, has pending approval or has scheduled a presentation to the OPM Panel for 77.5% of the Districts in the capital pipeline that require an OPM.

OPM Selection Status



■ Total Approvals to Date	■ Upcoming Meetings	■ Town Employees
■ Pending MSBA Review	■ Districts Drafting RFS	

The schedule for the next meeting is shown with the potential of four Districts submitting for approval. Four additional Districts are completing the procurement process and will be scheduled for fall meetings.

Panel Date	District/School	Project Description Status	Estimated Project cost
9/14/09	Quincy – Central MS	Feasibility Invitation	\$35-\$45 mil
9/14/09	Narragansett – Templeton Center	Feasibility Invitation	\$28-\$40 mil
9/14/09	Peabody PS – J Henry Higgins MS	Repair Assessment	\$35 mil
9/14/09	Dracut – Dracut SHS	Feasibility Invitation	\$40-\$80 mil

Designer Selection Panel

Since the last report to the Board, the Designer Selection Panel has met four times. In order to address the ongoing demand, staff are working with Districts to schedule their participation in Designer Selection Panels with Panel dates tentatively scheduled twice monthly through December 15, 2009.

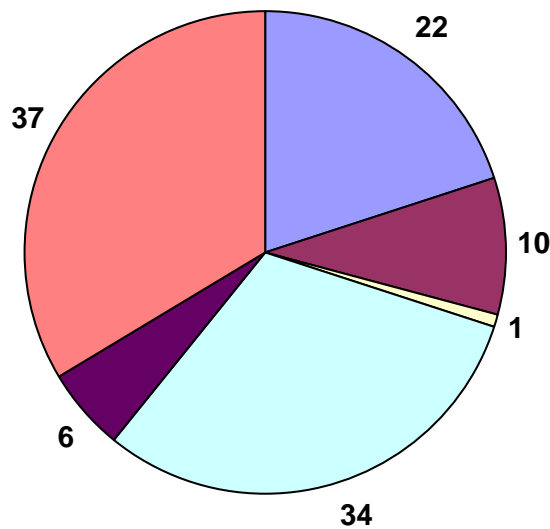
Panel Date	District/School	Status	Estimated Project Cost	# of proposals receive	Top 3-Ranked Firms	Interviews Requested	First-Ranked Selection
6/2/09	Attleboro PS- Attleboro HS	Repair Assessment	\$5-8 million	9	-Russo Barr -Gale -CBI	No	Russo Barr
6/02/09	Needham PS- Newman ES	Feasibility Study	\$12-16 million	2	-Dore & Whittier -DRA	No	DRA
6/02/09	Southbridge PS- Southbridge HS	Feasibility Study	\$80 million	14	-Flansburgh -Lamoureux Pagano -Tappe	Yes	Tappe
6/19/09	Leominster PS- Leominster HS	Repair Assessment	\$7.0-7.4 million	11	-Lamoureux Pagano -LPBA -Mt. Vernon Group	Yes	Lamoureux Pagano
6/19/09	Uxbridge PS- Uxbridge HS	Feasibility Study	\$35-40 million	14	-Raymond Design -Lamoureux Pagano -Architecture Involution	Yes	Raymond Design
6/19/09	Longmeadow PS – Longmeadow HS	Feasibility Study	\$60-90 million	9	-OMR -Dore & Whittier -Lamoureux Pagano	Yes	OMR
7/7/09	Informational Interviews –Edward Rowse Architects, Inc, and LDa Architecture and Interiors						
7/7/09	Ashburnham- Westminster PS- Briggs ES	Designer Selection	\$17-28 million	10	-Lamoureux Pagano -DRA -HMFH	No	Lamoureux Pagano
7/21/09	Maynard PS – Maynard HS	Designer Selection	\$35-50 million	10	-Tappe -Design Partnership -JCY	No	Tappe
7/21/09	Informational Interviews – Robert Olson & Associates and TLCR Associates						

As indicated in the table above, eight districts have participated and eight have completed the Designer Selection process since the last report to the Board. Additionally, Duxbury and South Shore Regional Vocational Technical High School locally procured designers for repair projects. A total of 68 districts have completed the process since the inception of the Designer Selection Panel.

The Designer Selection Panel provides opportunities for firms interested in providing designer services for Massachusetts K-12 public school projects funded through the MBSA to present their qualifications to the Designer Selection Panel in a non-project-specific informational interview. These interviews are not mandatory but are offered as an opportunity for designers to introduce themselves to the DSP and present information about their overall qualifications, experience and approach. To date, 51 firms have requested informational interviews and 19 firms have presented.

As noted previously, the Designer Selection Panel will continue to meet twice per month to address the district demand for procurement of designers.

Designer Selection Panel and Local Designer Selection Status



■ Total Prior Selections	■ Selections since last meeting
■ Upcoming Meetings	■ RFSs to be Drafted
■ Potential Model Schools	■ Moratorium Designers

*This charts also includes Springfield's Putnam Vocational Technical High School

The following District is actively procuring designer services and is tentatively scheduled for Upcoming Designer Selection Panel meetings.

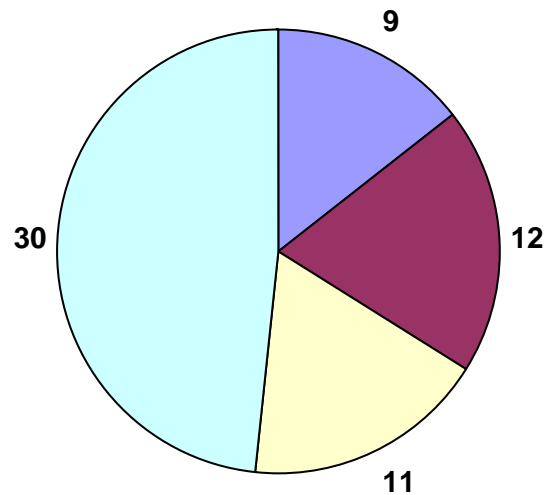
Potential Date	District/ School	Status	Estimated Project cost
9/01/09**	Andover PS – Bancroft ES	Designer Selection	\$25-40 million

** Tentative

Design Enrollment Data

The MSBA is actively engaging with 12 districts (19% of applicable districts) regarding a design enrollment for the proposed project. An additional 11 districts have received the MSBA recommended design enrollment for which we are waiting for a signed design enrollment certification (18% of applicable districts). The MSBA has reached agreement on a design enrollment for 30 districts, almost half of those districts for which a design enrollment applies. Forty-six districts are repair projects for which a design enrollment does not apply.

Design Enrollment



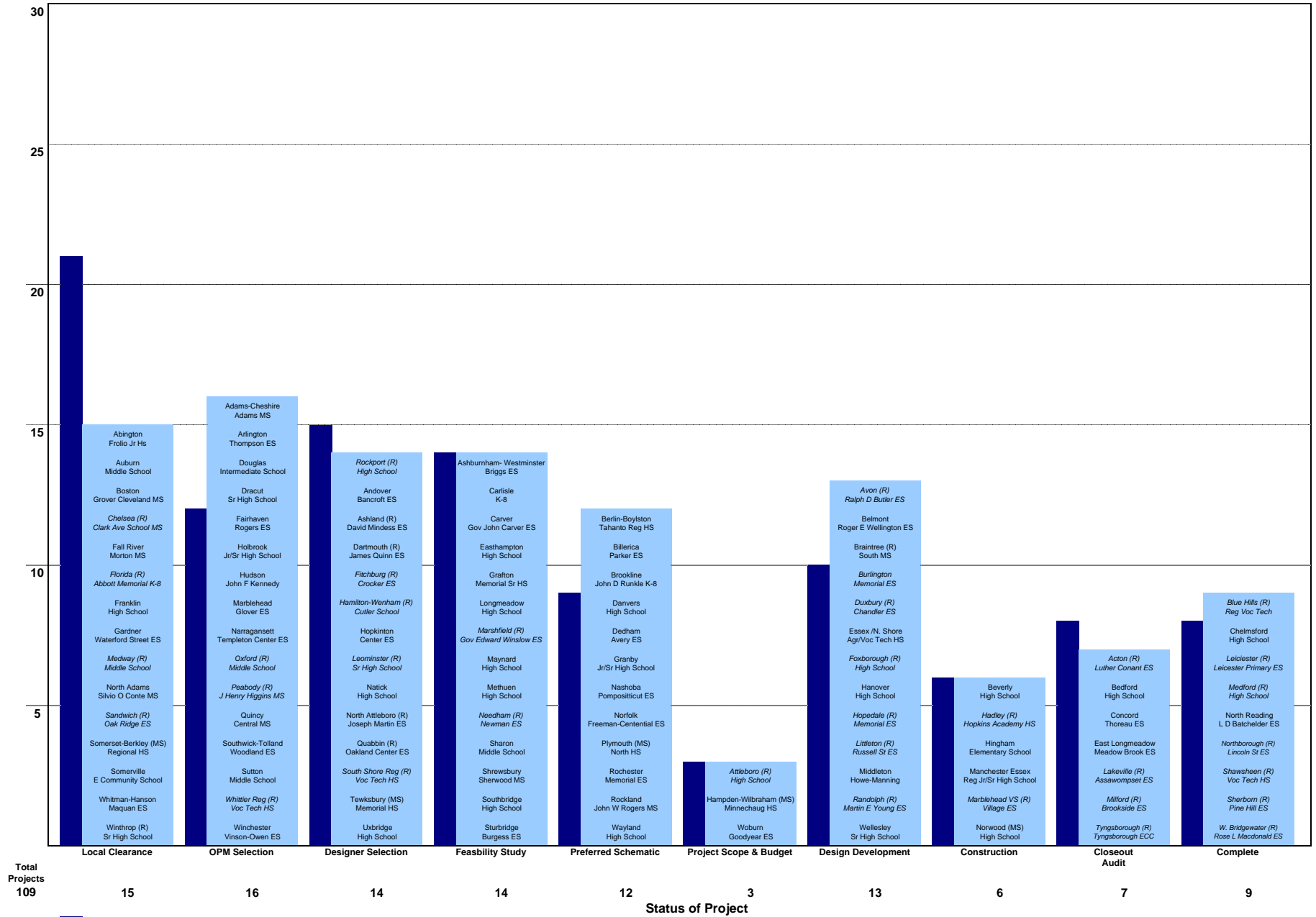
*46 districts are repair projects for which a design enrollment does not apply

Capital Pipeline Status by District

As indicated by the chart below, districts continue to progress their projects. The narrow solid bar indicates the number of districts in each category as reported at the June 3, 2009 Board meeting.

Project Status

7/27/2009



Capital Pipeline Status Presented at July 29, 2009 Board of Directors Meeting

(R) = Repair (MS) = Model School Local Clearance - Complete Initial Documentation & Obtain Local Appropriation for Initial Phase only.

Gray = Complete	Red = changed since last update
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City/Town/RSD	Project School	Project Status	Preferred Schematic	OPM	Designer
Abington	Frolio JHS	Local Clearance			
Acton (R)	Luther Conant ES	Audit/Complete		Complete	Complete
Adams-Cheshire	Adams MS	OPM Selection		URS	
Andover	Bancroft ES	Designer Selection		Town Employee	
Arlington	Thompson ES	Local Clearance			
Ashburnham-Westminster	Briggs ES	Designer Selection		STV	LPA
Ashland	David Mindess ES	Designer Selection		N/A	Procurement Pending
Attleboro (R)	Attleboro HS	Project Scope & Budget		Skanska	Russo Barr
Auburn	Auburn MS	Local Clearance			
Avon (R)	Ralph D. Butler ES	Design Development		N/A	R. D. Kimball
Bedford	Bedford HS	Audit/Complete		Complete	Complete
Belmont	Roger E. Wellington ES	Design Development	New; 88,121sf	PMA Construction Services	Levi/Burt Hill Associates
Berlin-Boylston	Tahanto Regional HS	Feasibility Study		PMA Construction Services	HMFH
Beverly	Beverly HS	Construction		Heery International	Mt. Vernon Group
Billerica	Parker Elementary School	Preferred Schematic	New; 90,600sf	Joslin Lesser	SMMA
Blue Hills (R)	Blue Hills Regional Voc/Tech HS	Complete		Complete	Complete
Boston	Grover Cleveland MS	Local Clearance		By City	
Braintree(R)	South MS	Design Development	Repair; 76,041sf	Town Employee	Habeeb Associates
Brookline(R)	John D. Runkle K-8	Preferred Schematic	Add/Reno; 99,180sf	Town Employee	Design Part. of Cambridge
Burlington	Memorial ES	Design Development	New; 78,500sf	Construction Monitoring Services	KBA
Carlisle	Spalding School	Feasibility Study		Daedalus	HMFH
Carver	Gov. John Carver ES	Feasibility Study		Daedalus	Design Part. of Cambridge
Chelmsford	Chelmsford HS	Complete		Complete	Complete
Chelsea (R)	Clark Avenue MS	Local Clearance			
Concord	Thoreau ES	Audit/Complete		Complete	Complete
Danvers	Danvers HS	Feasibility Study		Construction Monitoring Services	Dinisco Design
Dartmouth	James M. Quinn ES	Local Clearance		N/A	
Dedham	Avery ES	Preferred Schematic	New	Construction Monitoring Services	Dore & Whittier
Douglas	Douglas IS	OPM Selection		Procurement Pending	
Dracut	Dracut SHS	OPM Selection		Procurement Pending	
Duxbury (R)	Chandler ES	Design Development	Repair : Roof	N/A	Gale Associates
East Longmeadow	Meadow Brook Primary	Audit/Complete		Complete	Complete
Easthampton	Easthampton HS	Feasibility Study		Strategic Buildings Solutions	Cialo & Bieniek
Essex Agr/North Shore	Essex Agr/N Shore Tech HS	Project Scope & Budget	New; 353,100sf	PMA Construction Services	Design Partnership
Fairhaven	Rogers ES	OPM Selection		Procurement Pending	
Fall River	Morton MS	Local Clearance			
Fitchburg (R)	Crocker ES	Designer Selection			
Florida (R)	Abbott Memorial K-8	Local Clearance			
Foxborough (R)	Foxborough HS	Design Development	Repair; 218,500sf	Construction Monitoring Services	Kaestle Boos
Franklin	Franklin High School	Local Clearance			
Gardner	Waterford Street Primary	Local Clearance			
Grafton	Grafton Memorial HS	Feasibility Study		Joslin Lesser	SMMA
Granby	Granby JHS/SHS	Preferred Schematic	Add/Reno; ~237,000sf	Skanska	Dore & Whittier
Hadley (R)	Hopkins Academy	Construction		N/A	Architects, Inc

City/Town/RSD	Project School	Project Status	Preferred Schematic	OPM	Designer
Hamilton-Wenham (R)	Cutler ES	Designer Selection		Municipal Building Consultants	Procurement Pending
Hampden-Wilbraham	Minnechaug Regional HS	Preferred Schematic	New	Pinnacle One	Mount Vernon Group
Hanover	Hanover HS	Design Development		PMA Construction Services	HMFH
Hingham	New ES	Construction		KBA/Mary Mahoney Partnership	Ai3
Holbrook	Holbrook JHS/SHS	Local Clearance			
Hopedale (R)	Memorial ES	Project Scope & Budget	Repair; 61,557sf	N/A	Gale Associates
Hopkinton	Center ES	Designer Selection		Town Employee	
Hudson	John F. Kennedy MS	Local Clearance			
Lakeville (R)	Assawompset ES	Audit/Complete		Complete	Complete
Leicester (R)	Leicester Primary	Complete		Complete	Complete
Leominster ®	Leominster SHS	Designer Selection		Daedalus	Lamoureux Pagano
Littleton (R)	Russell Street ES	Design Development	Repair	Daedalus	DRA
Longmeadow	Longmeadow HS	Feasibility Study		Joslin Lesser	OMR
Manchester Essex	New MS/HS	Construction		Design Technique Inc.	Mt. Vernon Group
Marblehead	Glover Primary	OPM Selection		Municipal Building Consultants	
Marblehead (R)	Marblehead Village School	Construction		Municipal Building Consultants	SMMA
Marshfield (R)	Gov. Edward Winslow ES	Feasibility Study		Vertex Construction Services, Inc.	KBA
Maynard	Maynard HS	Designer Selection		Municipal Building Consultants	Tappe
Medford (R)	Medford HS	Complete		Complete	Complete
Medway (R)	Medway MS	Local Clearance			
Methuen	Methuen HS	Feasibility Study		KBA/Trident	Finegold Alexander
Middleton	Howe-Manning ES	Design Development	New; 83,500sf	RF Walsh	Dinisco Design
Milford (R)	Stacy MS	Audit/Complete		Complete	Complete
Narragansett	Templeton Center	OPM Selection		Procurement Pending	
Nashoba	Pompositticut Primary	Preferred Schematic	Add/Reno; ~95,000	CMS	SMMA
Natick	Natick HS	Model School		RF Walsh	Model School
Needham (R)	Newman ES	Feasibility Study		Town Employee	DRA
Norfolk	Freeman-Centennial IS	Feasibility Study		Joslin Lesser	Flansburgh
North Adams	Silvio O. Conte MS	Local Clearance			
North Attleborough	Joseph W. Martin ES	Local Clearance			
North Reading	L.D. Batchelder ES	Audit/Complete		Complete	Complete
Northborough (R)	Lincoln Street MS	Audit/Complete		Complete	Complete
Norwood	Norwood HS	Construction		Compass Project Management, Inc	Ai3
Oxford (R)	Oxford MS	OPM Selection			
Peabody (R)	J. Henry Higgins MS	OPM Selection		Procurement Pending	
Plymouth	Plymouth North HS	Preferred Schematic	New; 267,500sf	Ted Gentry Associates, Inc.	Ai3
Quabbin (R)	Oakham ES	Local Clearance			
Quincy	Central MS	OPM Selection		Tishman	
Randolph (R)	Martin E. Young ES	Project Scope & Budget	Repair: Roof	N/A	CBI Consulting
Rochester	Rochester Memorial ES	Preferred Schematic	Add/Reno; 98,126	PMA	Flansburgh
Rockland	John W. Rogers MS	Feasibility Study		Daedalus	Dore & Whittier
Rockport (R)	Rockport HS	Local Clearance			
Sandwich (R)	Oak Ridge School	Local Clearance			
Sharon	Sharon MS	Project Scope & Budget		Daedalus	Kaestle Boos
Shawsheen Valley (R)	Shawsheen Valley Voc. Tech. HS	Complete		Complete	Complete
Sherborn (R)	Pine Hills ES	Audit/Complete		Complete	Complete

City/Town/RSD	Project School	Project Status	Preferred Schematic	OPM	Designer
Shrewsbury	Sherwood MS	Feasibility Study		PMA	Lamoureux Pagano
Somerset-Berkley	Somerset-Berkley Regional HS	Local Clearance			
Somerville	East Community School	Local Clearance			
South Shore (R)	South Shore Voc./Tech. HS	Designer Selection		Lincoln Consultants	Gale Associates
Southbridge	Southbridge HS	Designer Selection		Joslin Lesser	Tappe
Southwick-Tolland	Woodland ES	OPM Selection		SBS	
Sturbridge	Burgess ES	Feasibility Study		Lamoureux Pagano Associates	DRA
Sutton	Sutton MS	OPM Selection		SBS	Flansburgh
Tewksbury	Tewksbury Memorial HS	Model School		Heery International	Model School
Tyngsborough (R)	Tyngsborough HS	Audit/Complete		Complete	Complete
Uxbridge	Uxbridge HS	Feasibility Study		Joslin Lesser	Raymond Design
Wayland	Wayland HS	Feasibility Study		KV Associates	HMFH
Wellesley	Wellesley HS	Design Development	New; 280.000sf	Ryegate, Inc.	SMMA
West Bridgewater (R)	Rose L. Macdonald ES	Complete		Complete	Complete
Whitman-Hanson	Maquan ES	Local Clearance			
Whittier Reg. Voc. Tech (R)	Whittier Reg. Voc/Tech HS	OPM Selection			
Winchester	Vinson-Owen ES	OPM Selection		Procurement Pending	
Winthrop (R)	Winthrop Senior High	Local Clearance			
Woburn	Goodyear ES	Preferred Schematic	New; 67,278sf	Municipal Building Consultants	Tappe

2009 Estimated Bid Dates

Note: Bid dates are **ESTIMATES ONLY** as of May 2009. Please contact the District for the exact current information.

DISTRICT	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
HADLEY		 Hopkins Academy Repair Total Project Budget: \$1.7M							
LITTLETON		 Russell St ES Abatement Total Project Budget: \$15M		 Russell St ES Repair Total Project Budget: \$15M					
BRAINTREE		 South MS Repair Total Project Budget: \$3.2M							
AVON		 Butler ES HVAC Total Project Budget: \$1M							
FOXBOROUGH		 Foxborough HS Abatement Total Project Budget: \$19M					 Foxborough HS Repair Total Project Budget: \$19M		
DUXBURY			 Chandler ES Roof Repair Total Project Budget: \$1.5M						
HOPEDALE			 Memorial ES Roof Repair Total Project Budget: \$575K						
WELLESLEY			 Wellesley SHS Off-Site Parking Total Project Budget: \$132M				 Wellesley SHS New Construction Total Project Budget: \$132M		
MARSHFIELD			 Gov Edward Winslow ES Repair Total Project Budget: \$2.4M						
ATTLEBORO				 Attleboro HS Roof Replacement Total Project Budget: \$7M					
HANOVER					 Hanover HS New Construction Total Project Budget: \$59M				
BELMONT							 Wellington ES Construction Total Project Budget: \$40M		
LEOMINSTER								 Leominster SHS Repair Total Project Budget: \$7.4M	