

District: Springfield  
School Name: Multiple Schools  
Category: Supplemental Capital Improvement Pilot Program  
Project Scope and Budget Agreement

Recommendation:

That the Executive Director is authorized to enter into a Project Scope and Budget Agreement and a Project Funding Agreement with the City of Springfield to participate in a three-year Supplemental Capital Improvement Pilot Program (SCIPP).

Background:

Springfield is the first District to be invited to participate in the MSBA's pilot program that grants matching funds to supplement multi-project, multi-year capital improvement plans. As required for participation in the program, the City of Springfield, which has over 40 educational facilities that serve more than 24,000 K-12 students, has demonstrated commitment to maintaining their existing educational facility inventory with the existence of (1) a facilities master plan that documents the condition of educational facilities, (2) a capital maintenance program, (3) an ongoing financial commitment towards maintenance, and (4) dedicated professional staff to manage and direct the program.

Discussion

The District's capital plan includes 24 categories of work, six of which the MSBA will potentially participate in funding, including: window and door replacement, HVAC improvements, electrical and fire safety upgrades, sprinkler systems and roof repairs. As with other projects, the MSBA will participate in funding architectural and engineering services and will require the District to comply with all state and MSBA requirements associated with securing owner's project management and design professional services.

Seventeen schools were identified by the District to be considered for the SCIPP. The following schools have been visited and appear to have easily defined problems and solutions that will contribute to extending the life of the facility:

- Alice Beal ES – Electrical upgrades, fire alarm and roof  
(including modular unit roofs)
- Dryden Memorial ES – Fire alarm and roof
- Mary O. Pottenger ES – Fire alarm, security doors and roof

The following schools are older and additional evaluation and review with the City's Building Department will be required to confirm that the repair projects can be performed without triggering additional code compliance issues:

- Warner ES – Potential structural issues need to be evaluated
- Washington ES – Windows, doors, electrical upgrades
- White ES – Electrical upgrades and fire alarm system

The District has proposed roof replacements and window/door replacements for the following schools as noted below:

Springfield Central HS –	Roof
John J. Duggan MS –	Roof
Liberty ES –	Roof
Rebecca Johnson ES –	Roof
Gerena ES –	Roof
John F. Kennedy MS –	Roof
Frank H. Freedman ES –	Window/door replacement
White ES –	Window/door replacement
Margaret C. Ellis ES –	Window/door replacement
Glickman ES –	Window/door replacement
M. Marcus Kiley MS –	Roof and window/door replacement

MSBA staff will require monthly updates, maintain regularly scheduled communication, and ensure that the District is honoring its commitment to its maintenance and capital programs through annual budget updates on expenditures. If the District fails to meet its commitment to its maintenance and capital program, the District will lose its eligibility for the SCIPP and any MSBA grant will be canceled and/or recovered. With the District's continued proven performance, the MSBA is prepared to commit funds to the District over a several year period to assist in the stabilization and long-term upgrade to its school facilities.

The MSBA has reviewed the material submitted by the District, discussed the proposed scope and budget, and concluded:

- 1) The District has submitted a Statement of Interest for all schools to be considered in the SCIPP.
- 2) The District has 44 educational facilities in its inventory, exceeding the minimum requirement of 14.
- 3) The District's computerized maintenance management systems, professional and trade staff within the organization and the historical and projected budgets all demonstrate commitment to continued maintenance and investment in their existing facilities.
- 4) The submitted 3-year forecast demonstrates the District's proposed spending and the type of projects to be undertaken meets the intent of the program in matching funds and the type of projects to be included.

The District has provided a total budget of **\$53,136,200** which includes an estimated budget of **\$25,421,200** for MSBA assisted projects. In accordance with the requirements for eligibility to enter the program the District:

- 1) Submitted a Master Plan that documents school facility conditions, and needed repairs and capital improvements estimated to cost approximately \$144 million dollars system wide.

- 2) Committed to supporting their existing ongoing maintenance efforts in excess of \$5.4 million per year.
- 3) Documented their intention to invest about \$32.8 million over the next three years.

In addition to meeting this criteria, for entry into the program the District committed to invest an additional \$5.1 million as part of their share of MSBA assisted projects totaling \$25.4 million. This project scope and budget is for \$25.4 million for MSBA assisted projects.

	District's Proposed Total Project Budget	Basis of Total Facilities Grant
Ongoing Maintenance	\$16,925,736	\$0
Non-Assisted Projects	\$32,799,240	\$0
MSBA Assisted Projects	\$25,421,200	\$25,421,200
Reimbursement Rate		80%
Total Maximum Facilities Grant		\$20,336,960

MSBA staff recommends that \$25,421,200 be the basis of the Total Facilities Grant for the Project Scope and Budget Agreement and Project Funding Agreement for participation in a three-year Supplemental Capital Improvement Pilot Program with the City of Springfield.