

District: Town of Hopedale  
 School Name: Memorial Elementary School  
 Recommended Category: Project Funding Agreement  
 Date: January 22, 2014

**Recommendation**

That the Executive Director be authorized to enter into a Project Funding Agreement with the Town of Hopedale for a partial roof replacement project at the Memorial Elementary School.

<b>District Info</b>	
District Name	Town of Hopedale
Elementary School(s)	Memorial Elementary School (K-6) Park Street School (PK)
Middle School(s)	N/A
High School(s)	Hopedale Jr.-Sr. High School (7-12)
Priority School Name	Memorial Elementary School
Type of School	Elementary School
Grades Served	K-6
Year Opened	1955
Existing Square Footage	61,576
Additions	N/A
Building Issues	Roof
2012-2013 Enrollment	625

<b>MSBA Votes</b>	
Invitation to Feasibility Study	June 5, 2013
Project Funding Agreement Authorization	On January 29, 2014 Board agenda
Reimbursement Rate	52.89%

<b>Consultants</b>	
Owner's Project Manager	Atlantic Construction and Management, Inc.
Designer	Civitects

**Discussion**

The OPM and Designer conducted a feasibility analysis of the facility and developed a schematic design including a proposed scope of work, schedule, and estimated budget. The District's Designer, Civitects, recommends a partial roof replacement. The Designer has confirmed that the roof will be in compliance with the MSBA's sustainability requirements.

MSBA staff reviewed the consultants' existing conditions analysis and proposed schedule provided by the District and have discussed the scope and budget with the District and its consultants. The District has provided a Total Project Budget of \$566,681 which includes a construction cost of \$406,219. Construction costs include:

- \$15.25/sf for the PVC roof
- \$126,714 for associated work

<b>Project Funding Agreement</b>	
Enrollment: 625 Total Square Feet: 61,576	District's Proposed Project Budget
Project Budget <sup>1</sup>	\$505,965
Scope Exclusions/Ineligible Costs <sup>2</sup>	\$18,502
Estimated Basis of Total Facilities Grant	\$487,463
Reimbursement Rate	52.89%
Estimated Maximum Total Facilities Grant <sup>3</sup>	\$257,819
Potentially eligible owner's and construction contingencies	\$22,306
Potential additional grant funds for eligible owner's and construction contingency expenditures	\$11,798
Total Project Budget	\$566,681
Maximum Total Facilities Grant <sup>4</sup>	\$269,617

<sup>1</sup> Does not include owner's or construction contingencies.

<sup>2</sup> Scope exclusions/ineligible costs include consultant costs in excess of the 20% soft cost cap, construction contingency in excess of the 5% construction budget cap, and owner's contingency in excess of the 2% soft cost cap.

<sup>3</sup> Does not include any grant funds for potentially eligible owner's or construction contingency expenditures; subject to MSBA review and audit.

<sup>4</sup> Includes maximum possible owner's and construction contingency grant funds, the final amount of which, if any, shall be determined by the MSBA in its sole discretion. The MSBA does not anticipate that the District will expend all of its contingency funds on expenses that are eligible for MSBA reimbursement.

MSBA staff recommends an estimated maximum Total Facilities Grant of \$257,819; however, the District may be eligible for up to an additional \$11,798 in grant funds, subject to the MSBA's review and audit of the District's owner's and construction contingency expenditures. Accordingly, staff recommends a maximum Total Facilities Grant of \$269,617 for the Project Funding Agreement for a partial roof replacement project at the Memorial Elementary School.