

MEMORANDUM

TO: Board of Directors, Massachusetts School Building Authority
FROM: John K. McCarthy, Executive Director
DATE: January 7, 2015
RE: Statement of Interest – 2014 Opening
Recommendations for Invitation to Eligibility Period

The Massachusetts School Building Authority (the “MSBA”) opened the 2014 Statement of Interest (“SOI”) filing period on January 10, 2014. The filing deadline for the Accelerated Repair Program (“ARP”) was February 14, 2014, with 119 SOIs submitted for consideration. The MSBA conducted its due diligence on the SOIs submitted for ARP between February 2014 and May 2014. Invitations into the ARP were concluded at the June 4, 2014 Board of Directors Meeting and 37 districts, representing 51 projects were invited into the ARP.

The filing deadline for the Core Program was April 11, 2014, with 108 SOIs submitted for consideration (for a complete listing, see Attachment A). Of the 108 SOIs submitted, 64 were designated as the priority school by the districts. Since April 2014, the MSBA has been conducting its due diligence on the SOIs submitted for Core Program as outlined in Attachment B, and as noted below.

- Completeness – Votes, signatures and support documentation
- Content – Review for content and documentation in accordance with statutory funding priorities 1 to 8, the nature and extent of the deficiencies, and other available information including Needs Survey, enrollment and other project activity
- Senior Study Visits – visits to school to confirm the nature and extent of the deficiencies

The MSBA has now concluded its due diligence, and is recommending a total of 15 districts for the Board’s consideration for invitation into the Eligibility Period as shown in the table below.

Recommended invitations to Eligibility Period – January 2015

District	School	Age of Existing Building	Grade Configuration
City of Attleboro	Attleboro High School	1961	9-12
Bristol County Agricultural Regional School District	Bristol County Agricultural High School	1972	9-12
Cape Cod Regional Vocational Technical School District	Cape Cod Regional Technical High School	1975	9-12

District	School	Age of Existing Building	Grade Configuration
Town of Clarksburg	Clarksburg Elementary School	1952	K-8
City of Fall River	B.M.C. Durfee High School	1978	9-12
City of Lynn	Pickering Middle School	1916	6-8
Town of Middleborough	Middleborough High School	1971	9-12
Town of Saugus	Saugus High School	1954	9-12
City of Taunton	James L. Mulcahey Elementary School	1952	K-4
City of Waltham	Waltham High School	1969	9-12
Town of Westport	Westport Middle School	1969	6-8
City of Worcester	South High Community School	1978	9-12

Recommended invitations to Eligibility Period – March 2015

District	School	Age of Existing Building	Grade Configuration
City of Easthampton	Maple Elementary School	1896	PK-4
City of Everett	George Keverian School	2003	K-8
City of Lowell	Lowell High School	1826	9-12

2014 Statements of Interest

District	School	Priority SOI	Scope	Type of School	Grades	Combined Statute Priorities Selected by District
Avon	Ralph D Butler	Y	Renovation/ Addition	ES	pk-6	1
Middleborough	Middleborough High	Y	Potential New School	HS	9-12	1,2,3,5,7
Saugus	Saugus High	Y	Potential New School	HS	9-12	1,3,5,7
Taunton	Mulcahey Elementary School	Y	Repair Project	ES	k-4	1,3,5,7
Framingham	Fuller Middle	Y	Potential New School	MS	6-8	1,4,5,7
Holyoke	Lawrence Elem	N	Potential New School	ES	k-3	1,4,5,7
Amherst	Fort River Elementary	N	Potential New School	ES	k-6	1,5,7
Central Berkshire	Wahconah Regional High	Y	Renovation/ Addition	HS	9-12	1,5,7
Salem	Salem High	Y	Renovation/ Addition	HS	9-12	1,5,7
Westport	Westport Middle	Y	Potential New School	MS	5-8	1,5,7
Springfield	Brightwood	N	Potential New School	ES	k-5	1,7
Springfield	Homer Street	N	Potential New School	ES	K-5	1,7
Leominster	Priest Street	Y	Renovation/ Addition	ES	K	2
Westfield	Westfield High	Y	Renovation/ Addition	HS	9-12	2,3,7
Everett	George Keverian School	Y	Potential New School	ES	k-8	2,4
Millis	Millis High School	Y	Renovation/ Addition	HS	5-12	2,4
Nantucket	Nantucket Elementary	Y	Potential New School	ES	pk-5	2,4
Bristol-Plymouth Voc Tech	Bristol-Plymouth Voc Tech	Y	Renovation/ Addition	HS	9-12	2,4,5
Brookline	Michael Driscoll	Y	Renovation/ Addition	ES	pk-8	2,4,5,7
Greater Fall River	Diman Reg Voc Tech High	Y	Renovation/ Addition	HS	9-12	2,4,5,7
Lynn	Pickering Middle	N	Potential New School	MS	6-8	2,4,5,7
Natick	J F Kennedy Middle Sch	Y	Potential New School	MS	5-8	2,4,5,7
Lowell	Rogers Early Learning Center	N	Renovation/ Addition	ES	pk + 1 (no K)	2,4,7
Lowell	Henry J Robinson Middle	N	Renovation/ Addition	MS	5-8	2,4,7
Lowell	Dr An Wang School	N	Renovation/ Addition	MS	5-8	2,4,7
Lowell	James S Daley Middle Sch	N	Renovation/ Addition	MS	5-8	2,4,7
West Springfield	Philip G Coburn	Y	Potential New School	ES	k-5	2,4,7
Ipswich	Paul F Doyon Memorial	N	Repair Project	ES	pk-5	2,5
Bristol County Agr	Bristol County Agr High	Y	Renovation/ Addition	HS	9-12	2,5,7
Ipswich	Winthrop	Y	Renovation/ Addition	ES	pk-5	2,5,7
Lexington	Maria Hastings	Y	Potential New School	ES	k-5	2,5,7
Ludlow	Chapin Street Elementary School	Y	Potential New School	ES	2-3	2,5,7
Ludlow	Veterans Park Elem	N	Potential New School	ES	4-5	2,5,7
Needham	William Mitchell	Y	Renovation/ Addition	ES	k-5	2,7

2014 Statements of Interest

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Needham	Pollard Middle	N	Renovation/ Addition	MS	7-8	2,7
Arlington	Arlington High	Y	Renovation/ Addition	HS	9-12	3,4,5,7
Belmont	Belmont High	Y	Repair Project	HS	9-12	3,4,5,7
Waltham	Waltham Sr High	Y	Renovation/ Addition	HS	9-12	3,4,5,7
Fall River	B M C Durfee High	Y	Potential New School	HS	9-12	3,5
Agawam	Agawam High	Y	Renovation/ Addition	HS	9-12	3,5,7
Athol-Royalston	Athol High	N	Renovation/ Addition	HS	9-12	3,5,7
East Longmeadow	East Longmeadow High	Y	Potential New School	HS	9-12	3,5,7
Fitchburg	Goodrich Kindergarten (Adult Ed Program)	N	Repair Project	HS	9-12	3,5,7
Wakefield	Wakefield Memorial High	N	Renovation/ Addition	HS	9-12	3,5,7
Worcester	Burncoat Senior High	N	Renovation/ Addition	HS	9-12	3,5,7
Worcester	South High Community	Y	Renovation/ Addition	HS	9-12	3,5,7
Worcester	Doherty Memorial High	N	Renovation/ Addition	HS	9-12	3,5,7
Westfield	Westfield Voc Tech High	N	Renovation/ Addition	HS	9-12	3,7
Norfolk County Agriculture	Norfolk County Agr	Y	Renovation/ Addition	HS	9-12	4,5
Tisbury	Tisbury Elementary	Y	Potential New School	ES	pk-8	4,5,7
Lowell	Lowell High	Y	Potential New School	HS	9-12	4,7
Attleboro	Attleboro High	Y	Repair Project	HS	9-12	5
Blackstone Valley Reg	Blackstone Valley VRHS	Y	Repair Project	HS	9-12	5
Blue Hills Voc	Blue Hills Reg Voc Tech	Y	Renovation/ Addition	HS	9-12	5
Boston	Blackstone	N	Renovation/ Addition	ES	pk-5	5
Boston	Mario Umana Academy	N	Renovation/ Addition	ES	k-8	5
Burlington	Burlington High	Y	Repair Project	HS	9-12 (118- PK)	5
Dennis-Yarmouth	Mattacheese Middle Sch	Y	Renovation/ Addition	MS	6-8	5
Dennis-Yarmouth	N H Wixon Middle	N	Renovation/ Addition	MS	4-8	5
Dighton-Rehoboth	Palmer River	Y	Renovation/ Addition	ES	pk-4	5
Easthampton	White Brook Middle School	N	Repair Project	MS	5-8	5
Fitchburg	Arthur M Longsjo Middle School	N	Repair Project	MS	5-8	5
Fitchburg	South Street Elementary	N	Repair Project	ES	pk-4	5
Holyoke	Kelly Elem	N	Repair Project	ES	k-8	5
Millis	Clyde F Brown	N	Renovation/ Addition	ES	pk-4	5
Northbridge	Northbridge Elementary	N	Potential New School	ES	pk-1	5
Northbridge	Northbridge Middle	N	Potential New School	MS	5-8	5
Norwood	Dr. Philip O. Coakley Middle School	Y	Renovation/ Addition	MS	6-8	5

2014 Statements of Interest

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Peabody	John E Burke	N	Repair Project	ES	k-5	5
Peabody	William A Welch Sr	Y	Renovation/ Addition	ES	pk-5	5
Plymouth	Federal Furnace Sch	Y	Repair Project	ES	k-5	5
Southern Berkshire	New Marlborough Central	N	Renovation/ Addition	ES	pk-4	5
Southern Berkshire	South Egremont	N	Renovation/ Addition	ES	k-1	5
Tewksbury	L F Dewing	N	Renovation/ Addition	ES	pk-2	5
Tyngsborough	Tyngsborough Middle	Y	Renovation/ Addition	MS	6-8	5
Webster	Bartlett Jr Sr High Sch	Y	Renovation/ Addition	HS	7-12	5
Worcester	Worcester East Middle	N	Renovation/ Addition	MS	7-8	5
Adams-Cheshire	Cheshire Elementary	Y	Renovation/ Addition	ES	pk-5	5,7
Boston	Wm B Rogers Middle	Y	Renovation/ Addition	MS	6-8	5,7
Bourne	James F Peebles Elem	N	Potential New School	ES	1-4	5,7
Cape Cod Region Voc Tech	Cape Cod Region Voc Tech	Y	Potential New School	HS	9-12	5,7
Clarksburg	Clarksburg Elementary	Y	Potential New School	ES	k-8	5,7
Dracut	Joseph A Campbell Elem	Y	Renovation/ Addition	ES	pk-4	5,7
Dudley-Charlton Reg	Shepherd Hill Reg High	Y	Renovation/ Addition	HS	9-12	5,7
Fitchburg	Crocker Elementary	Y	Renovation/ Addition	ES	pk-4	5,7
Foxborough	Mabelle M Burrell	Y	Renovation/ Addition	ES	pk-4	5,7
Northbridge	W Edward Balmer	Y	Potential New School	ES	2-4	5,7
Peabody	Center	N	Potential New School	ES	k-5	5,7
Stoneham	Stoneham High	Y	Renovation/ Addition	HS	9-12	5,7
Wakefield	Greenwood	N	Renovation/ Addition	ES	k-4	5,7
Wareham	Minot Forest	Y	Renovation/ Addition	ES	k-4	5,7
Wellesley	John D Hardy	Y	Renovation/ Addition	ES	k-5	5,7
Wellesley	Ernest F Upham	N	Renovation/ Addition	ES	k-5	5,7
Wellesley	Hunnewell	N	Renovation/ Addition	ES	k-5	5,7
Canton	Lt Peter M Hansen	Y	Renovation/ Addition	ES	K-5	7
Danvers	Ivan G Smith	Y	Renovation/ Addition	ES	k-5	7
Easthampton	Maple	Y	Potential New School	ES	pk-4	7
Easthampton	Center School	N	Potential New School	ES	k-4	7
Easthampton	Neil A Pepin	N	Potential New School	ES	k-4	7
Gardner	Waterford Street	Y	Potential New School	ES	1-3	7
Somerville	Benjamin G Brown	N	Potential New School	ES	k-6	7
Somerville	Winter Hill Community	Y	Potential New School	ES	k-8	7

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Southern Berkshire	Monterey	N	Potential New School	ES	K	7
Stoughton	South Elementary	Y	Potential New School	ES	K-5	7
Tewksbury	Louise Davy Trahan	Y	Potential New School	ES	3-4	7
Tewksbury	Heath-Brook	N	Potential New School	ES	k-2	7
Tewksbury	North Street	N	Potential New School	ES	3-4	7
Watertown	Watertown High	Y	Potential New School	HS	9-12	7

SOI REVIEW PROCESS

SOIs for ARP Program

SOIs for Core Program

Activity associated with preparing for launch of next opening

SOI Phase	Anticipated Timelines	MSBA Activity
District Application Core Program and ARP Program	January to April ARP closes February Core closes April	Administer District access to on-line system Support district's filing efforts Respond to incoming grant process questions
Completeness Review ARP Program applications for completeness	Mid-February to mid-March ARP closes mid-February	Review for completeness Votes Signatures Supporting documentation
Content Review ARP Program SOIs for content	Mid-February to mid-March	Review for content in accordance with statutory funding priority Review all SOIs with dedicated reviewers for all SOIs Distribute SOIs to multiple reviewers for additional content review
Study Visits ARP school visits	Mid-March to end of April	Develop SOI matrix and coordinate recommendations for study visits Coordinate map and travel schedule with staff and districts Prepare Sr. Study Packages District communications to prepare for upcoming visits and determine attendees, dedicate at least two staff for all visits Internal and external notifications of visit schedule Confirm conditions stated in the SOI
Due diligence Recommend ARP invitations	May to June	Complete due diligence Staff goal to complete recommendations at the June and/or July Board meetings
Completeness Review Core Program applications for completeness	Mid- April to end of May Core closes April	Review Core Program SOIs for completeness Votes Signatures Supporting documentation
Content Review Core Program SOIS for Content	May to end of June	Review for content in accordance with statutory funding priorities 1-8 Review all SOIs with dedicated reviewers for all SOIs received Distribute SOIs to multiple reviewers for additional content review

SOI REVIEW PROCESS

SOIs for ARP Program

SOIs for Core Program

Activity associated with preparing for launch of next opening

SOI Phase	Anticipated Timelines	MSBA Activity
Sr. Study Visits Recommend and Plan for Sr. Study visits	July to August	Develop SOI Matrix and coordinate recommendations for study visits Coordinate map and travel schedule with staff, districts and consultants
Launch next year's SOI process	August through December	Commence launch of next year's SOI process Review SOI form and/or process improvements and recommend updates, as may be necessary. Implement recommended changes with other departments, as needed
Senior Study Visits Core Program Senior Study visits	Sept, Oct, Nov	Prepare Sr. Study Packages District communications to prepare for upcoming visits and determine attendees, dedicate at least two staff for all visits Internal and external notifications of visit schedule Prepare Sr. Study reports
Due Diligence Recommend Core Program invitations	November to December	Develop comparative analysis of all applicants based on scale of urgency Conduct district readiness goals Prepare status letters to all districts that submitted SOIs Staff goal to complete recommendations in time to support the next year's filing.
Launch next year's SOI opening	December and January	Prepare notifications for announcement of SOI opening to all districts and other stakeholders Recommend invitations for Board approval at upcoming Board meetings in accordance with district timelines for readiness