

New Green Schools Initiative

Green Repair Program

Program Description:

With its Green Repair Program, the MSBA will invest up to \$300 million in projects involving roof, window and boiler repair/replacement in schools that are otherwise functionally and educationally sound. This new program allows the MSBA to immediately spread limited resources to more districts across the Commonwealth and address multiple projects in a single community.

The MSBA has established two tiers of potential Green Repair projects, subject to approval by the MSBA Board:

Tier 1 – Districts who have already submitted Statements of Interest (SOI) for potential roof, window and/or boiler repairs and/or are in the MSBA Capital Pipeline for a repair project.

Tier 2 – After all Tier 1 SOIs have been reviewed and evaluated, the MSBA will determine how much of the \$300 million has been committed to Tier 1 Green Repair projects and how much, if any, may be available for Tier 2 projects. The MSBA would then open up the SOI process to Districts that have not already filed an SOI. Funds will be determined on a competitive, as-needed basis.

Tier 1: Eligibility and Scope of Work

Districts that ***have already filed SOIs*** for a school seeking a new roof, window, and/or boiler may be eligible for Tier 1 if the MSBA's review determines that the school would be functionally and educationally sound for use over an extended period of time except for the condition of the roof, boiler, and/or windows.

An existing SOI may be found eligible for Tier 1 if:

- The District identified a need for a roof, window and/or boiler repair/replacement in their submitted SOI;
- The District is committed to maintaining and operating the school facility as a school for the useful life of any potential roof, window and/or boiler repair/replacement;
- If the District identified deficiencies in its SOI that go beyond roof, window and/or boiler repair/replacement, the MSBA may work with the District to further understand if a scope of work limited to only roof, window and/or boiler repair/replacement for the school may make it a candidate for the Green Repair Program.

- The District must demonstrate that it can appropriate the funding necessary to participate in a Tier 1 project within 60 days of the Board's invitation to the Green Repair Program. Only projects with a high degree of funding certainty would be considered for Tier 1.

The MSBA Board will determine which SOIs are eligible for Tier 1.

Tier 2: Eligibility and Scope of Work:

If the MSBA determines that there is still funding available after Tier 1, then for Tier 2 the MSBA will allow Districts to submit an SOI for schools that are functionally and educationally sound except for the condition of the roof, windows, and/or boilers. Tier 2 is intended primarily for schools for which a District has not previously submitted SOIs.

The MSBA Board will determine which SOIs are eligible for Tier 2.

MSBA requirements for all Green Repair projects:

- 1) All projects will be evaluated utilizing the attached Green Repair Program Standards for roof windows and/or boilers. Full compliance with these requirements will be required for any Tier 2 project and will be evaluated for Tier 1 projects that may have already been designed.
- 2) All Districts will be required to sign an Initial Compliance Certification (ICC) as currently available on the MSBA website. All Districts must comply with the MSBA's rules, regulations, and guidelines and use the MSBA's standard documents, including contract, budget and audit forms.
- 3) The MSBA may require that projects have to comply with the Davis-Bacon Act (40 U.S.C. 3141 et seq.) and any other requirements that MSBA may determine to be applicable.
- 4) All projects in the Green Repair Program need to produce measurable energy savings and sustainable maintenance practices.
- 5) Districts eligible for either Tier 1 or Tier 2 projects will be encouraged to secure additional energy conservation resources from other sources (such as utility conservation programs) and will be expected to allocate savings from reduced energy consumption to improved maintenance.
- 6) Districts invited to participate in either Tier 1 or 2 by the MSBA Board of Directors will be required to use an Owner's Project Manager charged with coordinating all Green Repair projects in the District, regardless of whether the estimated construction costs exceed \$1.5 million.
- 7) To expedite project delivery, the MSBA will be advertising for a pool of available and qualified Owner's Project Managers and Designers, to be utilized for both Tier 1 and Tier 2 projects. Districts invited into Tier 2 of the Green Repair Program will be required to utilize the MSBA consultant pool based on an assignment/selection process. The MSBA may consider

utilizing existing consultants for Tier 1 Districts. The MSBA reserves the right to appoint OPMs and Designers to Districts.

10) The District Applicant will have 90 days in which to secure the requisite local vote for an approved project.